

Estate Planning Lineup			
Will/Trust/FPOA			
Personal Representative/Trustee/Agent for Financial POA			
	Name	Address	
1st Choice			
2nd Choice			
3rd Choice			
Durable Power of Attorney-Health Care Patient Advocate: Person who will make your health care decisions if you are unable to do so.			
	Name	Address	Telephone Number
Client #1: _____			
1st Choice			
2nd Choice			
3rd Choice			
Client #2: _____			
1st Choice			
2nd Choice			
3rd Choice			

For Clients with Minor Children

Guardian: Person responsible for the well-being and daily care of your minor children, until they attain age 18, if both parents are deceased.		
	Name	Address
1st Choice		
2nd Choice		
Conservator: Person who will manage any minor child's finances and property, until that child attains age 18, if both parents are deceased. Recommend either same as Guardian or else same as Trustee above		
	Name	Address
1st Choice		
2nd Choice		